



BUSINESS ACCOUNT SET UP FORM

1750 Broadway
Tel: (510) 433-5400

Oakland, CA 94612
Toll Free: (800) 632-3263

Fax: (510) 763-1413

www.communitybankbay.com

ACCOUNT INFORMATION			
<input type="checkbox"/> New Account	<input checked="" type="checkbox"/> Change Account Information		<input type="checkbox"/> Change Account Signers
BUSINESS INFORMATION			
Legal Name of Business Applicant Oakland Convention		DBA (if applicable)	
Street Address		City, State, Zip	
Mailing Address (if different from above)		City, State, Zip (if different from above)	
Business Telephone Number	Business Fax Number	Website Address	Federal Tax ID Number
LEGAL STATUS OF BUSINESS / DOCUMENT CHECKLIST			
<input type="checkbox"/> C or S Corporation	<input type="checkbox"/> Sole Proprietorship	<input type="checkbox"/> Limited Liability Company	
<input type="checkbox"/> Articles of Incorporation	<input type="checkbox"/> Fictitious Name Statement	<input type="checkbox"/> Operating Agreement	
<input type="checkbox"/> Corporate Resolution	<input type="checkbox"/> Business License	<input type="checkbox"/> Fictitious Name Statement	
<input type="checkbox"/> Federal Tax ID Number	<input type="checkbox"/> SSN of Tax ID Number	<input type="checkbox"/> Business License	
<input type="checkbox"/> Corporation By-Laws		<input type="checkbox"/> Federal Tax ID Number	
<input type="checkbox"/> Fictitious Name Statement		<input type="checkbox"/> Articles of Corporation - LLC 1	
<input type="checkbox"/> Certification of Qualification (Out of State Only)			
<input type="checkbox"/> Other-Partnership	<input type="checkbox"/> Other-Association	<input type="checkbox"/> Other-Non Profit Corporation	
<input type="checkbox"/> Partnership Agreement	<input type="checkbox"/> Fictitious Name Statement	<input type="checkbox"/> All from Corporation List	
<input type="checkbox"/> Partnership Authorization	<input type="checkbox"/> Federal Tax ID Number	<input type="checkbox"/> IRS Form 501 (c) 3	
<input type="checkbox"/> Federal Tax ID Number	<input type="checkbox"/> Resolution Authorization Account		
<input type="checkbox"/> Fictitious Name Statement			
<input type="checkbox"/> Business License			